

Appendix B (Debentures/Bonds)							
		1	2	3	4	5	6
1	Security Description	8.40% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES SERIES 1 TRANCHE III DATE OF MATURITY 07/12/2025	SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES SERIES 2 TRANCHE III DATE OF MATURITY 07/12/2025	8.50% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES SERIES 3 TRANCHE III DATE OF MATURITY 07/12/2026	SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES SERIES 4 TRANCHE III DATE OF MATURITY 07/12/2026	8.60% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES SERIES 5 TRANCHE III DATE OF MATURITY 07/12/2028	SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES SERIES 6 TRANCHE III DATE OF MATURITY 07/12/2028
2	No. of Securities	1734226	126294	2281860	112696	4473708	89123
3	Issue Price (₹/ NCD)	₹ 1000	₹ 1000	₹ 1000	₹ 1000	₹ 1000	₹ 1000
4	Nominal Value (₹/ NCD)	₹ 1000	₹ 1000	₹ 1000	₹ 1000	₹ 1000	₹ 1000
5	Paid up value (₹/ NCD)	₹ 1000	₹ 1000	₹ 1000	₹ 1000	₹ 1000	₹ 1000
6	Distinctive Numbers	1 - 1734226	1 - 126294	1 - 2281860	1 - 112696	1 - 4473708	1 - 89123
7	ISIN Code	INE121A07RJ8	INE121A07RL4	INE121A07RO8	INE121A07RK6	INE121A07RM2	INE121A07RN0
8	Coupon (% per annum) for NCD Holders in all Categories of Investors	8.40%	NA	8.50%	NA	8.60%	NA
9	Date of Allotment	07 December 2023	07 December 2023	07 December 2023	07 December 2023	07 December 2023	07 December 2023
10	Interest Payment Dates	Please refer Annexure A below	Please refer Annexure B below	Please refer Annexure C below	Please refer Annexure D below	Please refer Annexure E below	Please refer Annexure F below
11	Date(s) of Redemption	07 December 2025	07 December 2025	07 December 2026	07 December 2026	07 December 2028	07 December 2028
12	Coupon Frequency	Annual & on Maturity	On Maturity	Annual & on Maturity	On Maturity	Annual & on Maturity	On Maturity
13	Redemption Amount (₹ / NCD) on Maturity for NCD Holders in all Categories of Investors	₹ 1000	₹ 1,175.32	₹ 1000	₹ 1,277.58	₹ 1000	₹ 1,511.28
14	Rating Agency	India Ratings & Research Private Limited ICRA Limited					
15	Rating Date	India Ratings - Rating Letter Date 15/02/2023, Revalidated on 20/03/2023, 13/04/2023, 08/05/2023, 02/06/2023, 20/06/2023, 12/07/2023, 09/08/2023, 01/11/2023 ICRA - Rating Letter Date 16/03/2023, Revalidated on 03/04/2023, 04/05/2023, 05/06/2023, 27/06/2023, 17/07/2023, 10/11/2023					
16	Credit Rating	AA+	AA+	AA+	AA+	AA+	AA+
17	Put/ Call Option	Not Applicable					
18	Remarks	-					

Cholamandalam Investment and Finance Company Ltd.

"Chola Crest", C54-55 & Super B-4, Thiru-Vi-Ka Industrial Estate,
 Guindy, Chennai - 600032. Tel.: 044 4090 7172 | Fax: 044 4090 6464
 Toll-Free No.: 1800 102 4565 | Website: www.cholamandalam.com
 CIN: L65993TN1978PLC007576

Annexure A – Series 1 – ISIN INE121A07RJ8

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	For Category I, II, III & IV Investors (INR)
Date of allotment	Thursday, 7 December, 2023	Thursday, 7 December, 2023		-1000
Coupon/Interest Payment 1	Saturday, 7 December, 2024	Saturday, 7 December, 2024	366	84.00
Coupon/Interest Payment 2	Sunday, 7 December, 2025	Saturday, 6 December, 2025	364	83.77
Principal	Sunday, 7 December, 2025	Saturday, 6 December, 2025		1000

Annexure B – Series 2 – ISIN INE121A07RL4

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	For Category I, II, III & IV Investors (INR)
Date of allotment	Thursday, 7 December, 2023	Thursday, 7 December, 2023		-1000
Coupon/Interest Payment	Sunday, 7 December, 2025	Saturday, 6 December, 2025	730	175.32
Principal / Maturity Value	Sunday, 7 December, 2025	Saturday, 6 December, 2025		1000

Annexure C – Series 3 – ISIN INE121A07RO8

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	For Category I, II, III & IV Investors (INR)
Date of allotment	Thursday, 7 December, 2023	Thursday, 7 December, 2023		-1000
Coupon/Interest Payment 1	Saturday, 7 December, 2024	Saturday, 7 December, 2024	366	85.00
Coupon/Interest Payment 2	Sunday, 7 December, 2025	Monday, 8 December, 2025	365	85.00
Coupon/Interest Payment 3	Monday, 7 December, 2026	Monday, 7 December, 2026	365	85.00
Principal	Monday, 7 December, 2026	Monday, 7 December, 2026		1000

Cholamandalam Investment and Finance Company Ltd.

“Chola Crest”, C54-55 & Super B-4, Thiru-Vi-Ka Industrial Estate,
Guindy, Chennai - 600032. Tel.: 044 4090 7172 | Fax: 044 4090 6464
Toll-Free No.: 1800 102 4565 | Website: www.cholamandalam.com
CIN: L65993TN1978PLC007576

Annexure D – Series 4 – ISIN INE121A07RK6

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	For Category I, II, III & IV Investors (INR)
Deemed date of allotment	Thursday, 7 December, 2023	Thursday, 7 December, 2023		-1000
Coupon/Interest Payment	Monday, 7 December, 2026	Monday, 7 December, 2026	1096	277.58
Principal / Maturity Value	Monday, 7 December, 2026	Monday, 7 December, 2026		1000

Annexure E – Series 5 – ISIN INE121A07RM2

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	For Category I, II, III & IV Investors (INR)
Date of allotment	Thursday, 7 December, 2023	Thursday, 7 December, 2023		-1000
Coupon/Interest Payment 1	Saturday, 7 December, 2024	Saturday, 7 December, 2024	366	86.00
Coupon/Interest Payment 2	Sunday, 7 December, 2025	Monday, 8 December, 2025	365	86.00
Coupon/Interest Payment 3	Monday, 7 December, 2026	Monday, 7 December, 2026	365	86.00
Coupon/Interest Payment 4	Tuesday, 7 December, 2027	Tuesday, 7 December, 2027	365	86.00
Coupon/Interest Payment 5	Thursday, 7 December, 2028	Thursday, 7 December, 2028	366	86.00
Principal	Thursday, 7 December, 2028	Thursday, 7 December, 2028		1000

Annexure F – Series 6 – ISIN INE121A07RN0

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	For Category I, II, III & IV Investors (INR)
Date of allotment	Thursday, 7 December, 2023	Thursday, 7 December, 2023		-1000
Coupon/Interest Payment	Thursday, 7 December, 2028	Thursday, 7 December, 2028	1827	511.28
Principal / Maturity Value	Thursday, 7 December, 2028	Thursday, 7 December, 2028		1000

Cholamandalam Investment and Finance Company Ltd.

“Chola Crest”, C54-55 & Super B-4, Thiru-Vi-Ka Industrial Estate,
Guindy, Chennai - 600032. Tel.: 044 4090 7172 | Fax: 044 4090 6464
Toll-Free No.: 1800 102 4565 | Website: www.cholamandalam.com
CIN: L65993TN1978PLC007576